

Interim Report

1 January – 30 June 2026

Johanna Hult Rentsch, CEO & Jakob Nilsson, CFO

3 July 2026



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High business activity and
positive net letting

Quarterly summary – key figures

Net letting

+34 SEKm

Rental income

+2%

Operating surplus

+2%

Income from property
management/share

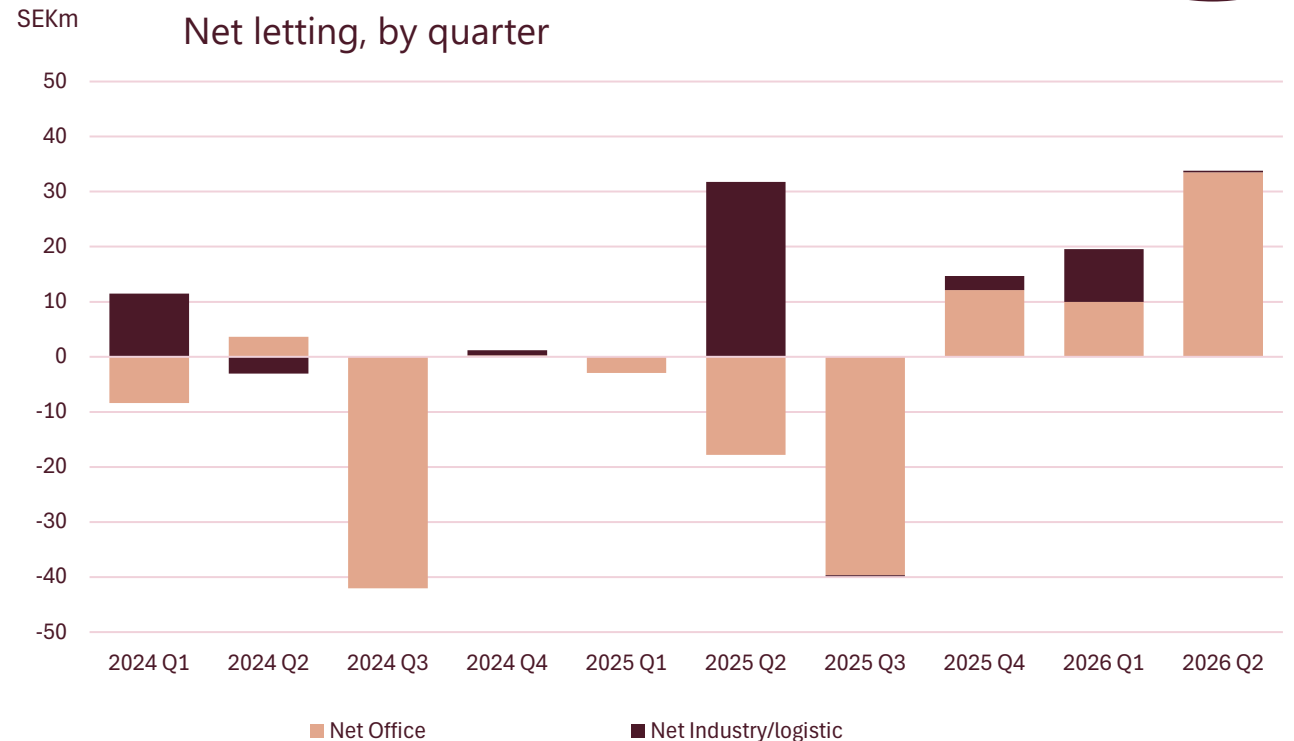
+6%

Positive net letting

- highest level in our managed portfolio since 2013

Net letting
+34 mkr

- Majority of new lettings in the existing office portfolio
- Low volumes of notice of termination
- Strong rental growth from renegotiations (8%)

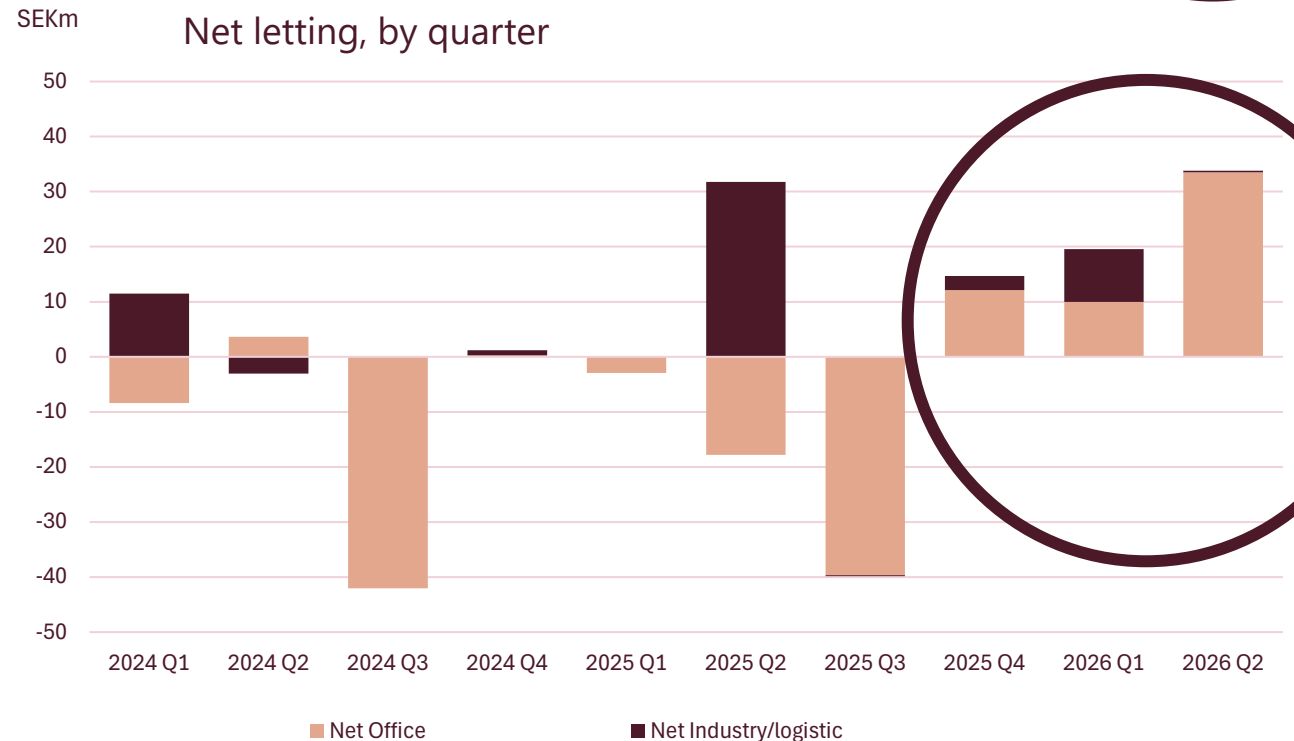


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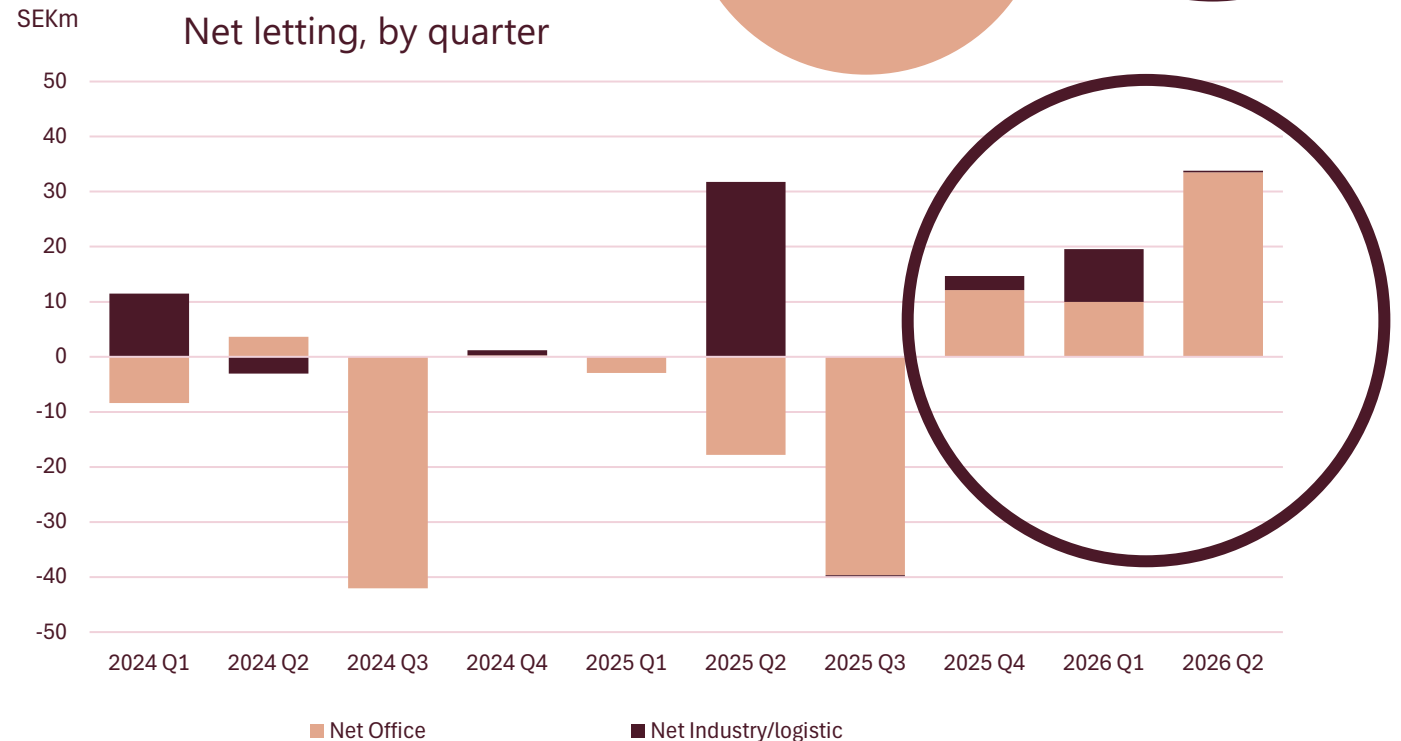
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- Low volumes of 'notices of lease termination'
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Occupancy rate
91,3 %

Net letting
+34 mkr





Office letting to AFRY

Annual rental value: 31 SEKm

GLA: 8,000 sq m

7-year agreement

Occupancy date: Dec 2027

CAPEX: 80 SEKm

Circularity and Re-use of construction material



Acquisition of logistic property

Property: Sörred 8:15

Property value: 570 SEKm

GLA: 29,700 sq m

Fully let to Speed Group

Closing and handover date: 1 July 2026

Other events during the quarter



Siemens takes occupation
Mimo, Mölndal



Opening of Adams café
Mimo, Mölndal



Lease renegotiation
Swedish Migration Agency, Garda



Lease renegotiation
SSAB, Arendal



Groundbreaking
Project Rigg, Arendal Port View



New letting Ruff Golf, 750 sqm,
Aria, Lilla Bommen

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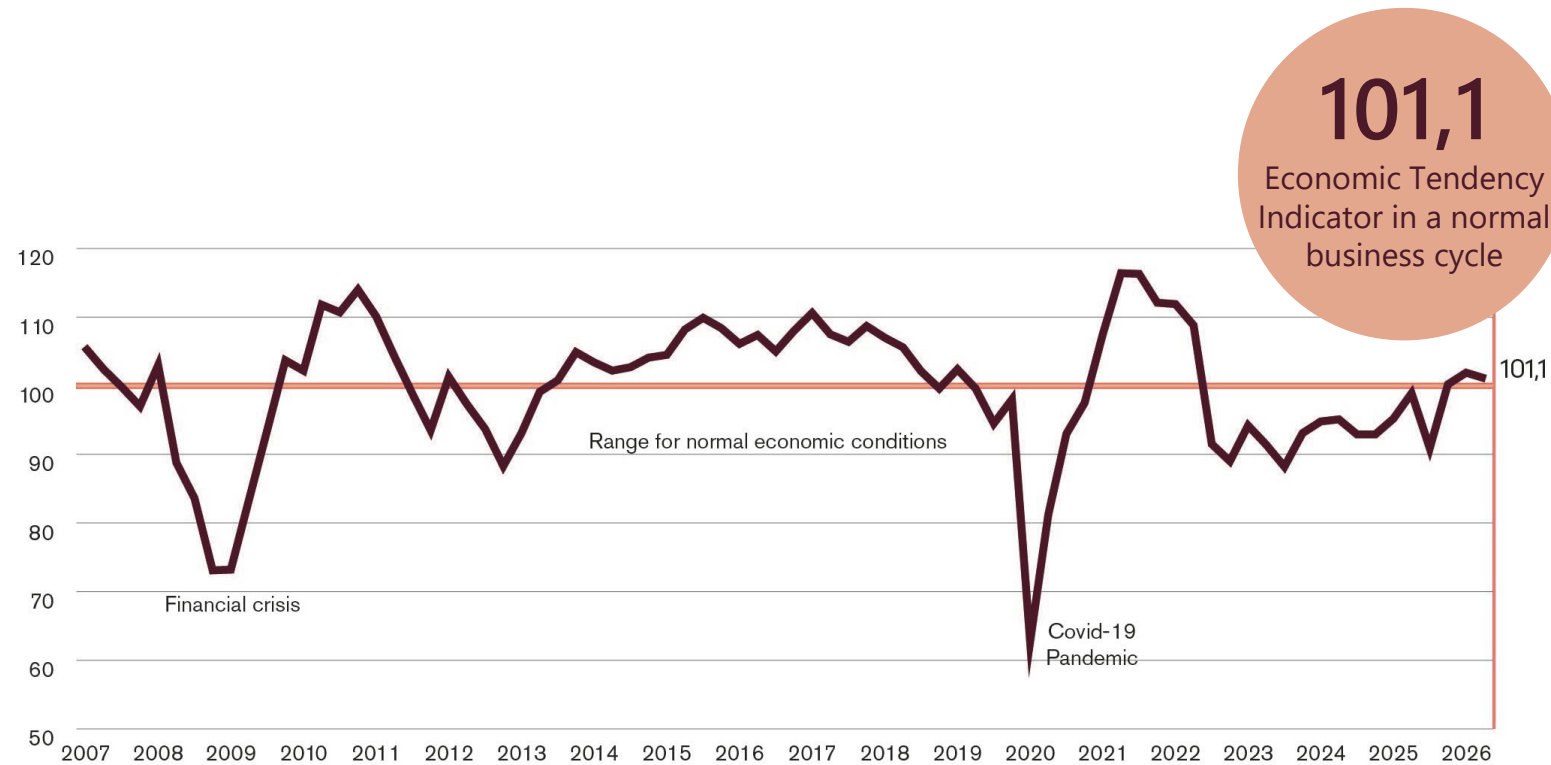
The Gothenburg market

Insights and outlook



Economic Tendency Indicator

Gradual recovery in the Gothenburg region



Office market

"Higher activity than last year, continued high competition"

Industrial and logistics

"Persistently strong demand"

Port of Gothenburg

- importance for Sweden

- Handles half of Sweden's cargo volume
- Container imports are increasing
- New biogas facility under construction
- Car handling are increasing
- Increase in energy products over the quay





Arendal 5.0

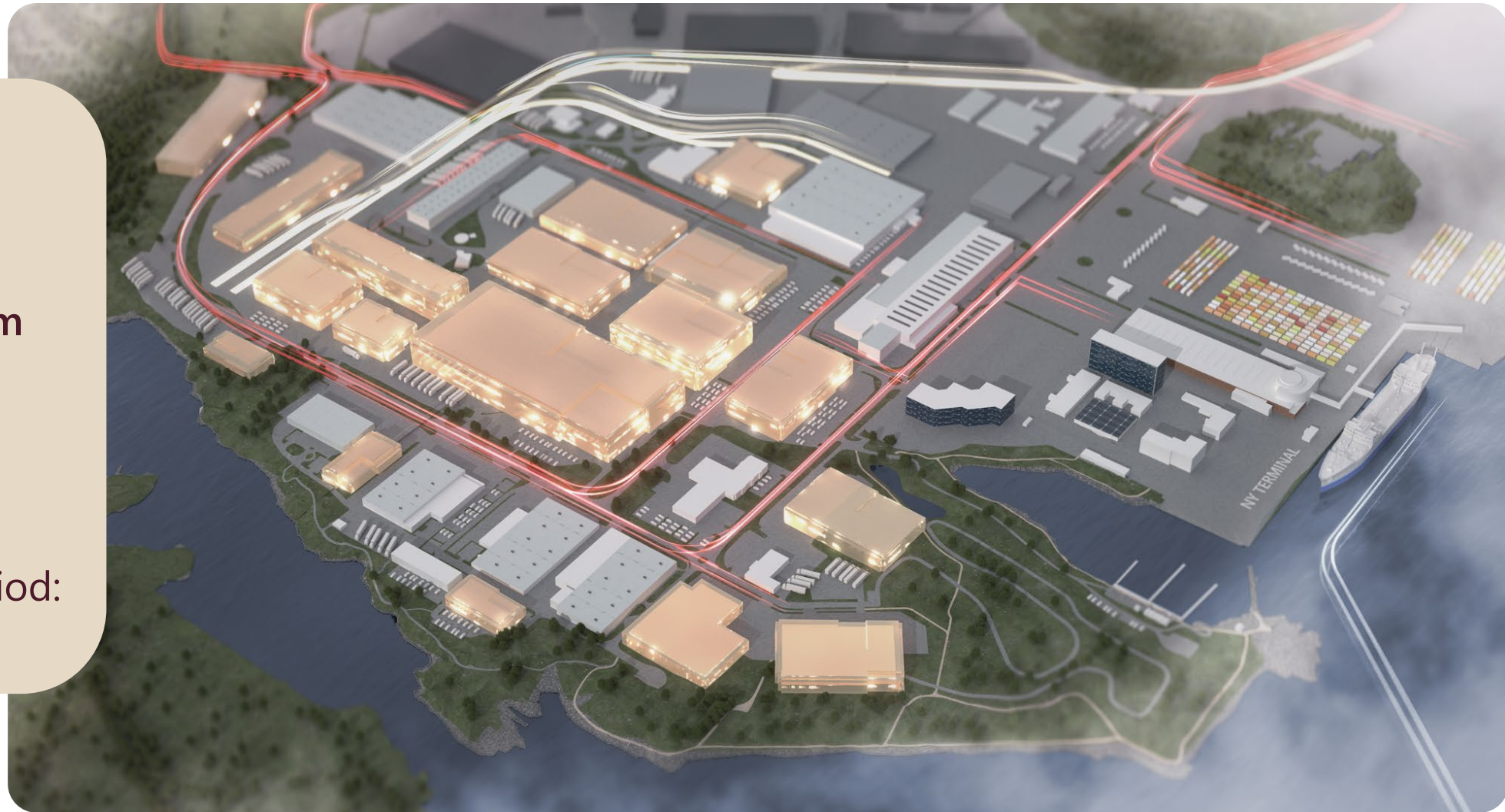
200,000 sqm of new industrial and logistics space

Total investment:
approx. SEK 2bn

New construction:
approx. 200,000 sqm

Demolition of older
portfolio:
-25,000 sqm

Implementation period:
2026-2032



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Results and financing



Financial performance

Q2 2026, isolated quarter



Rental income
438 SEKm
+2%

Operating surplus
355 mkr
+2%

Income property mgmt
212 mkr
+4 % / +6%/share



Property value
30 100 SEKm
-125 SEKm unreal. value chg.

Net investment
76 SEKm

Loan-to-value
47 %
Total assets



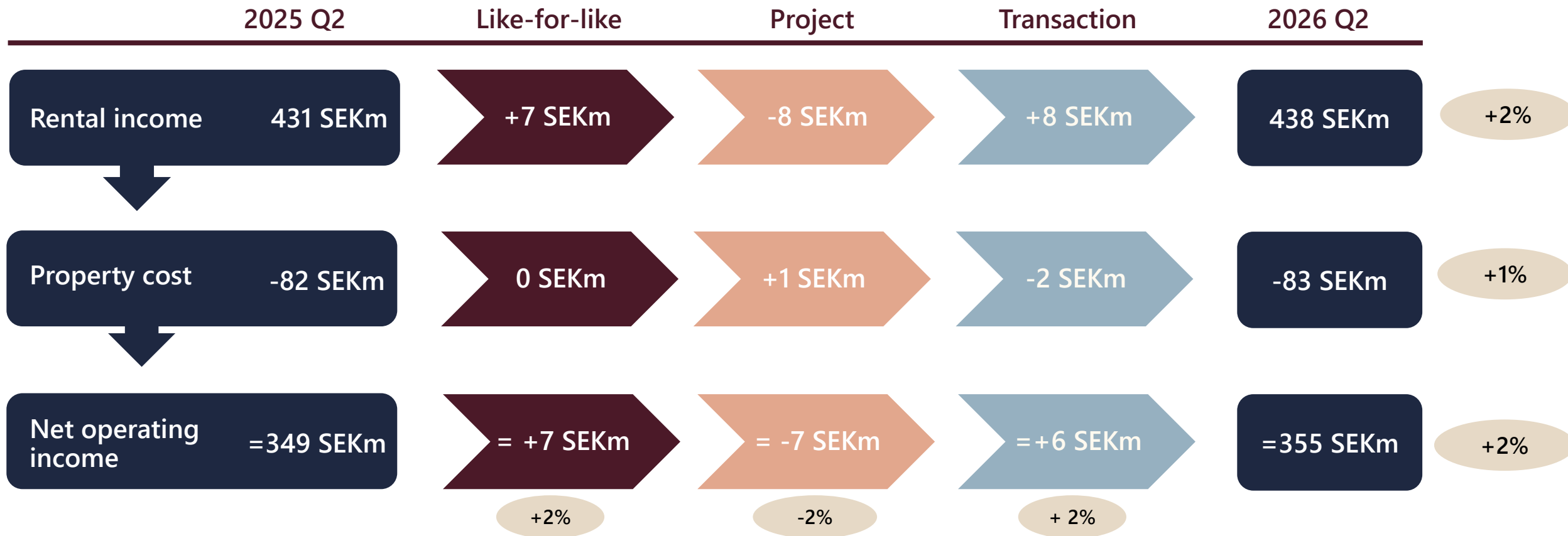
Net financial items
-130 SEKm
-5 %

Interest coverage ratio
2,6x

Net debt/EBITDA
10.8

Change in net operation income

Isolated quarter (Q2/26) vs previous year (Q2/25)



Financing

Stable financial position

Average interest rate

3,43%

Net interest-bearing
debt/EBITDA (R12)

11,0

Sustainable financing

81 %

Loan-to-value
Total assets

47 %

Interest coverage ratio
(R12)

2,5 ggr

Rating NCR
Company: **BBB- stable
outlook**
Instrument: **BBB-**

Fixed interest rates

2,9 år

Capital duration

2,8 år

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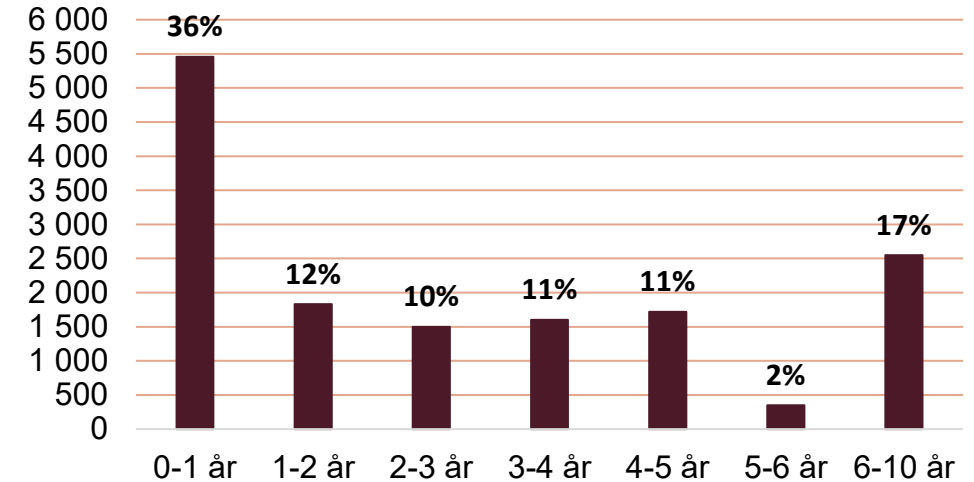
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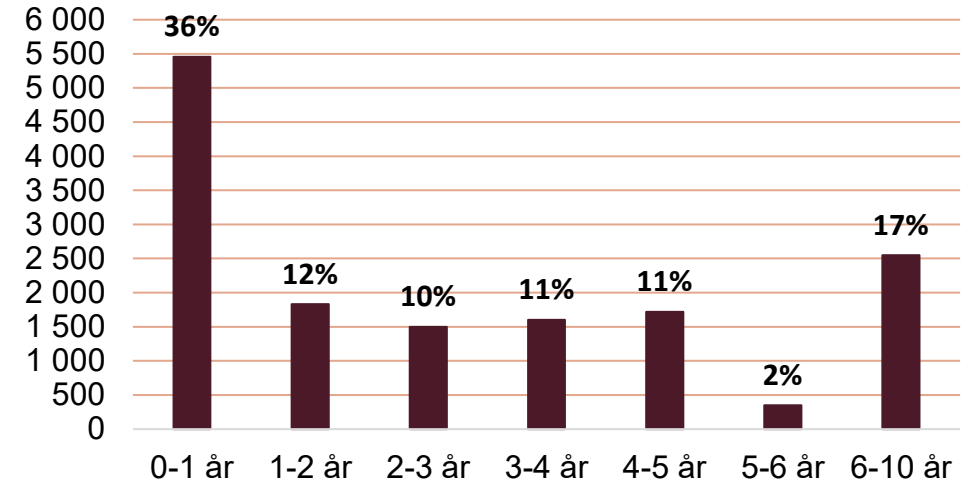
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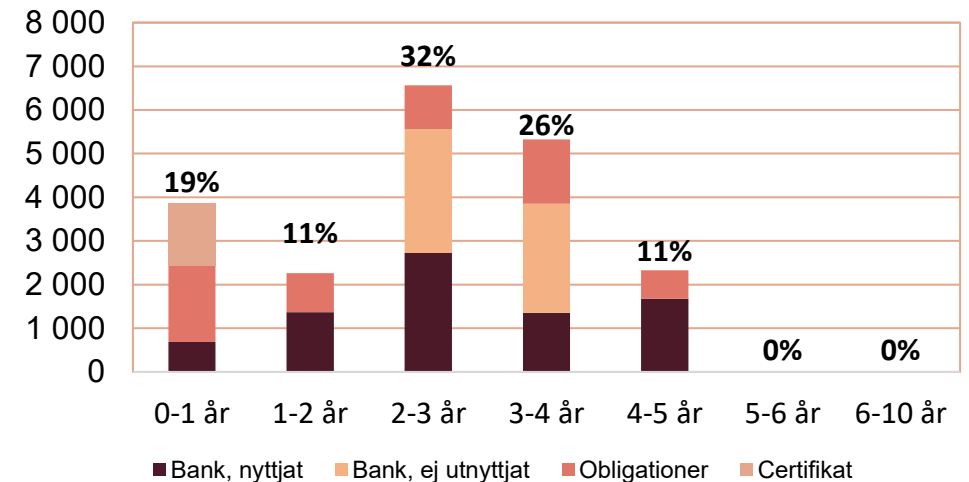
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Interest maturity



Credit maturity





Launch of new sustainable financing

We link our financing to increased circularity and resource efficiency in our tenant improvements.

81 %

sustainable financing
Q2 2026



The Platzer share

- On 17 April, a new 200 SEKm share repurchase program was resolved.
- Shares for 97 SEKm were repurchased during the quarter.
- In total, 2.3% of the number of shares have been repurchased.

Stable delivery and strengthened position for value growth

Delivery in the quarter

- +2% Operating surplus
- +6% Income from property mgmt/share
- +2% NRV/share
- +34 SEKm Net letting

Loan-to-value ratio 47%
Net debt/EBITDA 10,8



Positioned for future growth
Investment capacity of just over SEK 1bn/year

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Delivery in the quarter

- +2% Operating surplus
- +6% Income from property mgmt/share
- +2% NAV/share
- +34 SEKm Net letting



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Business activity for long-term shareholder value

- Acquisition** Sörred, SEK 570m
- Transaction** Port of Gothenburg, net 684 SEKm
- LOI** Development rights at Central Station
- Projects** Assa Abloy and Arendal 5.0
- + Share repurchase program

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> Increased shareholder value



Growth going forward

Offices

- Letting and close customer relationships
- Portfolio rotation
- Prepare for future project growth

Industrial and logistics

- Acquisitions
- Project development

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Contact details



Johanna Hult Rentsch, CEO

johanna.hult-rentsch@platzer.se

+46 709 992405



Jakob Nilsson, CFO

jakob.nilsson@platzer.se

+46 707 848351